



June 15, 2020

Philippine Stock Exchange
6/F Philippine Stock Exchange Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.1.3(b).2, we submit herewith a copy of SEC Form 17-C with respect to certain discloseable events/information.

This shall also serve as the disclosure letter for the purpose of complying with the PSE Revised Disclosure Rules.

Very truly yours,


MA. LOURDES C. RAUSA-CHAN
Corporate Secretary



June 15, 2020

SECURITIES & EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.
Director – Markets and Securities Regulation Dept.

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.1.3(a), we submit herewith two (2) copies of SEC Form 17-C with respect to certain discloseable events/information.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Ma. Lourdes C. Rausa-Chan'.

MA. LOURDES C. RAUSA-CHAN
Corporate Secretary

COVER SHEET

SEC Registration Number

P	W	-	5	5						
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Company Name

P	L	D	T		I	N	C.													

Principal Office (No./Street/Barangay/City/Town/Province)

R	A	M	O	N		C	O	J	U	A	N	G	C	O		B	U	I	L	D	I	N	G																	
M	A	K	A	T	I		A	V	E	N	U	E																												
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<p style="text-align: center;">Form Type</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">17</td> <td style="width: 20px;">-</td> <td style="width: 20px;">C</td> <td style="width: 20px;"></td> </tr> </table>	17	-	C		<p style="text-align: center;">Department requiring the report</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">M</td> <td style="width: 20px;">S</td> <td style="width: 20px;">R</td> <td style="width: 20px;">D</td> </tr> </table>	M	S	R	D	<p style="text-align: center;">Secondary License Type, If Applicable</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> </tr> </table>				
17	-	C												
M	S	R	D											

COMPANY INFORMATION

<p style="text-align: center;">Company's Email Address</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<p style="text-align: center;">Company's Telephone Number/s</p> <div style="border: 1px solid black; text-align: center; padding: 2px;">88168553</div>	<p style="text-align: center;">Mobile Number</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<p style="text-align: center;">No. of Stockholders</p> <div style="border: 1px solid black; text-align: center; padding: 2px;">11,587 As of May 31, 2020</div>	<p style="text-align: center;">Annual Meeting Month/Day</p> <div style="border: 1px solid black; text-align: center; padding: 2px;">Every 2nd Tuesday of June</div>	<p style="text-align: center;">Fiscal Year Month/Day</p> <div style="border: 1px solid black; text-align: center; padding: 2px;">December 31</div>

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

<p style="text-align: center;">Name of Contact Person</p> <div style="border: 1px solid black; padding: 2px;">Ma. Lourdes C. Rausa-Chan</div>	<p style="text-align: center;">Email Address</p> <div style="border: 1px solid black; padding: 2px;">lrchan@pldt.com.ph</div>	<p style="text-align: center;">Telephone Number/s</p> <div style="border: 1px solid black; padding: 2px;">88168553</div>	<p style="text-align: center;">Mobile Number</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<p style="text-align: center;">Contact Person's Address</p> <div style="border: 1px solid black; padding: 5px; text-align: center;">MGO Building, Legaspi St. corner Dela Rosa St., Makati City</div>			

Note: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.1

1. June 15, 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number PW-55
3. BIR Tax Identification No. 000-488-793
4. PLDT Inc.
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of Incorporation
6. _____ (SEC Use Only)
Industry Classification Code
7. Ramon Cojuangco Building, Makati Avenue, Makati City
Address of principal office
- 1200
Postal Code
8. (632) 8816-8553
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and
Sections 4 and 8 of the Revised Securities Act

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

11. Item 9 (Other Events)

Mandate Announcement

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, PHILIPPINES, JAPAN OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.

PLDT Inc. rated BBB+ (Stable) / Baa2 (Stable) / BBB (Stable) by S&P / Moody's / Fitch, respectively, has mandated Credit Suisse and UBS as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls commencing on 15 June 2020. An offering of a long 10 and 30-year dual tranche U.S. dollar-denominated Regulation S-only senior notes (the "Notes") may follow, subject to market conditions. The Notes, if issued, are expected to be rated BBB+ by S&P.

FCA/ICMA stabilization applies.

This announcement is confidential and solely for the use of the person it is addressed to and its advisers. This announcement does not constitute or form part of and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or sale would be unlawful. The securities referred to herein, if the proposed offering proceeds, will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or the Philippines or any other jurisdiction. If the proposed offering proceeds, no securities may be offered or sold within the United States absent registration or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and the rules and regulations thereunder and the securities will only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. No public offering of the securities will be made in the United States, the Philippines or in any other jurisdiction where such an offering is restricted or prohibited. Neither this announcement nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where it is unlawful to do so. This information is subject to change and does not purport to be a complete description of the securities or the proposed offering. Any failure to comply with these restrictions may result in a violation of the Securities Act or the applicable laws of other jurisdictions. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted. Neither this announcement nor any information herein nor the fact of its distribution shall form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever.

Any investment decision should be made solely on the basis of an offering circular.

Notification under Section 309B(1)(c) Securities and Futures Act (Chapter 289) of Singapore – Any Notes offered will be prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Pursuant to the requirements of the Securities Regulation Code, the Company has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PLDT INC.

By:



MA. LOURDES C. RAUSA-CHAN
Corporate Secretary

June 15, 2020