

May 27, 2016

Philippine Stock Exchange 3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.3(b).2, we submit herewith a copy of SEC Form 17-C with respect to certain discloseable events/information.

This shall also serve as the disclosure letter for the purpose of complying with the PSE Revised Disclosure Rules.

Very truly yours,

FLORENTINO D. MABASA, JR. Assistant Corporate Secretary



May 27, 2016

SECURITIES & EXCHANGE COMMISSION SEC Building, EDSA Mandaluyong City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.

Director - Markets and Securities Regulation Dept.

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.3(a), we submit herewith two (2) copies of SEC Form 17-C with respect to certain discloseable events/information.

Very truly yours,

FLORENTINO D. MABASA, JR. Assistant Corporate Secretary

COVER SHEET

SEC Registration Number P W 5 5 Company Name H P P N E G D S T C E 0 A N Ε P H E 0 M P N Y 0 N Α Principal Office (No./Street/Barangay/City/Town/Province) C G C G R M 0 N 0 J U A N 0 В U L D 1 N A Ε E M A K A T 1 A ٧ N U T Y M A K T 1 C A 1 Secondary License Type, If Applicable Form Type Department requiring the report 17 C M S R D **COMPANY INFORMATION** Company's Email Address Company's Telephone Number/s Mobile Number 8168553 Annual Meeting Fiscal Year No. of Stockholders Month/Day Month/Day Every 2nd Tuesday of June 11,808 December 31 As of April 30, 2016 CONTACT PERSON INFORMATION The designated contact person <u>MUST</u> be an Officer of the Corporation Name of Contact Person **Email Address** Telephone Number/s Mobile Number Ma. Lourdes C. Rausa-Chan 8168553 Irchan@pldt.com.ph Contact Person's Address MGO Building, Legaspi St. corner Dela Rosa St., Makati City

Note: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.1

1.	May 27, 2016 Date of Report (Date of earliest event reported)
2.	SEC Identification Number PW-55
3.	BIR Tax Identification No. 000-488-793
4.	PHILIPPINE LONG DISTANCE TELEPHONE COMPANY Exact name of issuer as specified in its charter
5.	PHILIPPINES Province, country or other jurisdiction of Incorporation 6. (SEC Use Only) Industry Classification Code
7.	Ramon Cojuangco Building, Makati Avenue, Makati City Address of principal office 1200 Postal Code
8.	(632) 816-8405 Issuer's telephone number, including area code
9.	Not Applicable Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and Sections 4 and 8 of the Revised Securities Act
	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

11. Item 9 (Other Events)

This disclosure pertains to a transaction entered into by Beacon Electric Assets Holdings, Inc. ("Beacon Electric") where PLDT Communications and Energy Ventures, Inc. ("PCEV") has a 50% equity interest. PCEV is 99% owned by Smart Communications, Inc., our wholly owned subsidiary. Beacon Electric owns 35% of Manila Electric Company ("Meralco").

Beacon Electric, through a wholly owned subsidiary Beacon Powergen Holdings Inc., has entered into a Share Purchase Agreement with GT Capital Holdings, Inc., to acquire an aggregate 56% of the issued share capital of Global Business Power Corporation ("Global Power") for an aggregate consideration of ₱22.06 billion. This consideration will be settled as to ₱11.03 billion in cash on closing and the balance via a vendor financing facility, which will be replaced with long-term bank debt within ninety (90) days from closing. The cash payment on closing will be funded by a combination of internal resources and bank debt.

Global Power is the leading power supplier in Visayas with an aggregate 852 MW of coal and diesel powered generating capacity at present (including 150 MW to commence operations later this year) and 670MW for further expansion. The main development project is a 670 MW super critical coal fired plant in La Union, Pangasinan (with 600MW EPPA signed with MERALCO).

Pursuant to the requirements of the Securities Regulation Code, PLDT has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIPPINE LONG DISTANCE TELEPHONE COMPANY

By:

FLORENTINO D. MABASA, JR. Assistant Corporate Secretary

May 27, 2018