



November 22, 2012

Philippine Stock Exchange
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In compliance with Section 17.1(b) of the Securities Regulation Code and SRC Rule 17.1, we submit herewith a copy of SEC Form 17-C with respect to certain discloseable events/information.

This shall also serve as the disclosure letter for the purpose of complying with PSE Revised Disclosure Rules.

Respectfully yours,

A handwritten signature in black ink, appearing to read "LRausa-Chan", is positioned above the printed name.

MA. LOURDES C. RAUSA-CHAN
Corporate Secretary



November 22, 2012

SECURITIES & EXCHANGE COMMISSION
SEC Building, EDSA
Mandaluyong City

Attention: Atty. Justina Callangan
Director - Corporation Finance Department

Gentlemen:

In accordance with Section 17.1 (b) of the Securities Regulation Code, we submit herewith two (2) copies of SEC Form 17-C with respect to certain discloseable events/information.

Respectfully yours,

A handwritten signature in black ink, appearing to read "L. Rausa-Chan", is positioned above the typed name.

MA. LOURDES C. RAUSA-CHAN
Corporate Secretary

COVER SHEET

P	W	-	5	5
SEC Registration No.				

P	H	I	L	I	P	P	I	N	E	L	O	N	G	D	I	S	T	A	N	C	E
(Company's Full Name)																					

R	A	M	O	N	C	O	J	U	A	N	G	C	O	B	U	I	L	D	I	N	G
(Business Address: No. Street/City/Town/Province)																					

ATTY. MA. LOURDES C. RAUSA-CHAN
Contact person

816-8553
Contact Telephone No.

1	2	3	1	SEC FORM 17-C
Month	Day	Month	Day	FORM TYPE
Fiscal Year				

0	6	Every 2 nd	Tuesday
Month	Day	Annual Meeting	

C	F	D
Dept. Requiring this Doc.		

N/A
Amended Articles Number/Section

12,194
As of October 31, 2012
Total No. of Stockholders

Total Amount of Borrowings	
NA	NA
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks: Please use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.1

1. November 22, 2012
Date of Report (Date of earliest event reported)
2. SEC Identification Number PW-55
3. BIR Tax Identification No. 000-488-793
4. PHILIPPINE LONG DISTANCE TELEPHONE COMPANY
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of Incorporation
6. _____ (SEC Use Only)
Industry Classification Code
7. Ramon Cojuangco Building, Makati Avenue, Makati City
Address of principal office
- 1200
Postal Code
8. (632) 816-8553
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and
Sections 4 and 8 of the Revised Securities Act

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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11. Item 9 (Other Events)

We disclose that Philippine Long Distance Telephone Co. ("PLDT") issued today, November 22, 2012, PHP 6.20 billion fixed rate corporate notes to a group of primary institutional lenders. The 7-year and 10-year notes were fixed at a yield of 5.50 percent, and 5.9058 percent, respectively.

BPI Capital Corporation and First Metro Investment Corporation acted as the Joint Issue Managers for this transaction. Proceeds from the said facility will be used to refinance PLDT's existing debts in line with the company's liability management initiatives to reduce financing costs and rationalize its debt maturities.

Pursuant to the requirements of the Securities Regulation Code, PLDT has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIPPINE LONG DISTANCE TELEPHONE COMPANY

By:



MA. LOURDES C. RAUSA-CHAN
Corporate Secretary

November 22, 2012