









Consolidated revenues stable at P171 B

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Wireless business lower by 4% to P110.7 B

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EBITDA margin at 43%, at P70.2 B, down 9%

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Capital expenditure at P43.2 B - an all time high. Capex to revenues at 25% - historic high

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IDD/NDD continues to decline











Wireless revenues drop by 4%



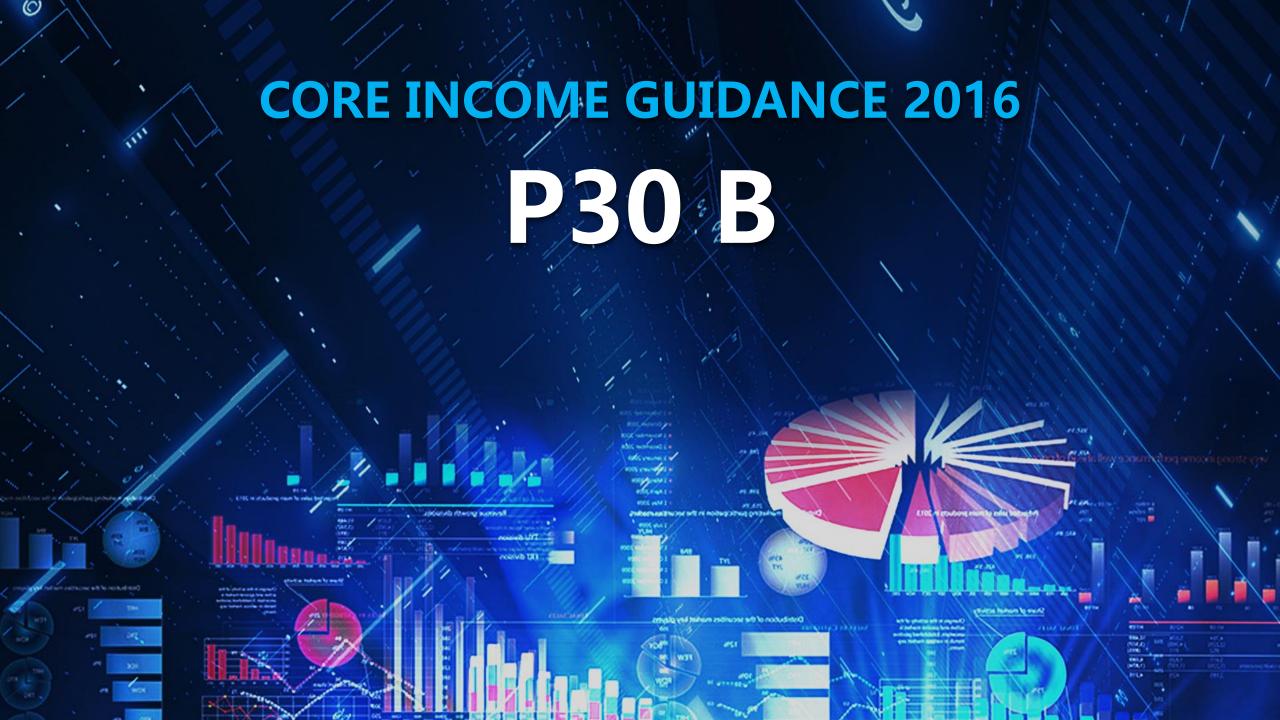




2016 FACING THE DIGITAL FUTURE



CAPEX AT RECORD LEVELS: • P43 B in 2016 • Plus US\$100 M





HEALTHY DEBT PROFILE

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INVESTMENT GRADE CREDIT RATING One notch higher than PH





Consolidated revenues up 1% at P42.8 B

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Core net income at P7.2 B, in line with full year guidance

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Broadband revenues up 22% at P13.7 B

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Broadband revenues up 22% at P13.7 B

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EBITDA lower by 14% to P16.6 B

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Broadband revenues up 22% at P13.7 B

Mobile internet revenues up 38%

EBITDA lower by 14% to P16.6 B

Capex at P14.6 B, 4x increase over the same period last year

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Core net income at P7.2 B, in line with full year guidance

Broadband revenues up 22% at P13.7 B

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Capex at P14.6 B, 4x increase over the same period last year





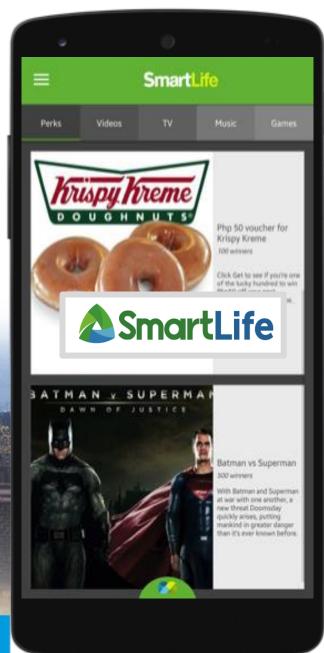






SmartLife



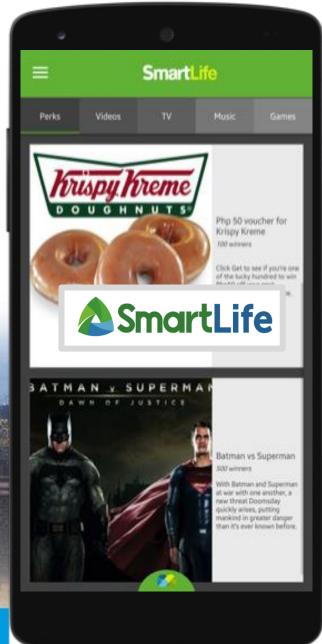






MarketBuilder









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Free Director's Club Pass

QUANTITY REDEMPTION PROCESS Present B-Code in





QUANTITY 500 REDEMPTION PROCESS Present B-Code in





Free Spaghetti

QUANTITY REDEMPTION PROCESS Present B-Code in





Free Brookies Trio for transaction of P300

REDEMPTION PROCESS Present Voucher in Establishment





Free 2-D Movie Pass (for

PERK

Lipstick

REDEMPTION PROCESS Present B-Code in Establishment

Free Shut Up & Kiss Me



Free Chocolate Chip minimum spend of P500 QUANTITY





Krispy Kreme P100 Gift Certificate

REDEMPTION PROCESS resent B-Code in

ZALORA





Free Dip or Drink Upgrade for every purchase of Pretzel Treats

QUANTITY REDEMPTION PROCESS Present Voucher in





purchases of pizza products QUANTITY

REDEMPTION PROCESS Present Voucher in







REDEMPTION PROCESS Present Voucher at Studio



Onitsuka Tiger

QUANTITY PHP 4,700.00

REDEMPTION PROCESS Input digital code in partner

Unique voucher codes for

spend of P1,500

20% discount off minimum

PERK





PERK Unique voucher codes for P150 off for minimum spend

10 000 REDEMPTION PROCESS Input digital code in partner





QUANTITY 200 REDEMPTION PROCESS







PayMaya











Your loans marketplace

- 25 LOCAL PARTNER BANKS
- 4 FOREIGN BANKS
- RURAL AND THRIFT BANKS





THE BIGGEST CHANNEL FOR CONDITIONAL CASH TRANSFER









